

## SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

#### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 10, 2017
2. SEC Identification Number  
22401
3. BIR Tax Identification No.  
000491007
4. Exact name of issuer as specified in its charter  
PRIME MEDIA HOLDINGS, INC.
5. Province, country or other jurisdiction of incorporation  
Manila, Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
16TH FLOOR CITIBANK TOWER, 8741 PASEO DE ROXAS MAKATI CITY  
Postal Code  
1227
8. Issuer's telephone number, including area code  
831-4479
9. Former name or former address, if changed since last report  
n/a
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common	700,298,616
preferred	14,366,260

11. Indicate the item numbers reported herein  
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*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

# Prime Media Holdings, Inc.

## PRIM

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

**Subject of the Disclosure**

Results of the Board Meeting

**Background/Description of the Disclosure**

The Board resolved to conduct equity restructuring by using the Additional Paid-In Capital (APIC) to reduce the Company's deficit. As of 31 December 2016, the Company has an APIC of PhP 2,114,921,869 and a deficit of PhP 2,915,362,792. The implementation of the equity restructuring will reduce the Company's deficit to PhP 800,440,923. The Board likewise resolved to conduct the Annual Stockholders' Meeting on November 24, 2017.

**Other Relevant Information**

The equity restructuring will not require an amendment of the Articles of Incorporation or a change in par value. It will also not result to a change in the number of the outstanding capital stock of the Corporation.

**Filed on behalf by:**

<b>Name</b>	CHRISTOPHER SAM SALVADOR
<b>Designation</b>	CORPORATE INFORMATION OFFICER