

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 20-IS

INFORMATION STATEMENT PURSUANT TO SECTION 17.1(b) OF THE SECURITIES REGULATION CODE

1. Check the appropriate box:

- Preliminary Information Statement
 Definitive Information Statement

2. Name of Registrant as specified in its charter

Prime Media Holdings, Inc.

3. Province, country or other jurisdiction of incorporation or organization

Manila, Philippines

4. SEC Identification Number

22401

5. BIR Tax Identification Code

000-491-007

6. Address of principal office

16th floor Citibank Tower, 8741 Paseo de Roxas, Makati City

Postal Code

1227

7. Registrant's telephone number, including area code

632-8314479

8. Date, time and place of the meeting of security holders

December 22, 2015, 9:30AM, Rm 201 The Metropolitan Club., Estrella cor. Amapola Sts.
Guadalupe Viejo, Makati City

9. Approximate date on which the Information Statement is first to be sent or given to security holders

Dec 9, 2015

10. In case of Proxy Solicitations:

Name of Person Filing the Statement/Solicitor

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Address and Telephone No.

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11. Securities registered pursuant to Sections 8 and 12 of the Code or Sections 4 and 8 of the RSA
(information on number of shares and amount of debt is applicable only to corporate registrants):

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	698,930,906
Preferred Shares	48,559,000

13. Are any or all of registrant's securities listed on a Stock Exchange?

Yes No

If yes, state the name of such stock exchange and the classes of securities listed therein:

Philippine Stock Exchange

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Prime Media Holdings, Inc. PRIM

PSE Disclosure Form 17-5 - Information Statement for Annual or Special Stockholders' Meeting *References: SRC Rule 20 and Section 17.10 of the Revised Disclosure Rules*

Date of Stockholders' Meeting	Dec 22, 2015
Type (Annual or Special)	Annual
Time	9:30 AM
Venue	The Metropolitan Club., Estrella cor. Amapola Sts. Guadalupe Viejo, Makati City
Record Date	Dec 8, 2015

Inclusive Dates of Closing of Stock Transfer Books

Start Date	N/A
End date	N/A

Other Relevant Information

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Filed on behalf by:

Name	Diane Madelyn Ching
Designation	Assistant Corporate Secretary